

LAST WILL AND TESTAMENT

DATE:

_____ No. of Wills _____ H/W _____ Individual

Name: _____

Address: _____

Phone: _____

Burial Preference: _____

Provisions

_____ H/W each to the other

_____ Tangible Personal Property Paragraph (allows person to make lists of where certain property is to go upon death and to change those lists, but list must be found within thirty days of death, so any list needs to be kept with the will in a safe place, i.e. safe deposit box and with personal representative of will)

_____ Specific Bequests (See Reverse Side)(specific items that are given to a specific person inside the will)

_____ Rest and Residual to: (rest of the estate that is not specifically given to someone, or that passes by law, such as bank accounts and properties in joint names)

_____ to my children, share and share alike, if any children predeceases me.

of _____ To my children's children, if none, survivor my children's children

Names: _____

_____ To my children, or survivor, not per stirpes

Names: _____

Other Persons: _____

_____ Guardian of the property _____ of the person (guardians are needed if you leave property to a minor)

Person and property _____ any incompetent beneficiary.

Name: _____

_____ Trust

_____ Divest clause - Name:

_____ Personal Representative Name:

_____ Alt Personal Rep. Name: _____

Call when ready _____

Charge: \$ _____

Living Will: _____

Health Care Surrogate _____

Name: _____

Do Not Resuscitate _____